



The European Coordination Hub for Open Robotics Development



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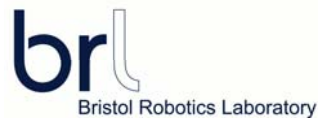
## 3<sup>rd</sup> Review Meeting – Work Package 1 Project Management

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Luxembourg, 13th February 2017





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## Main achievements

- **Kept project on** rails despite numerous adverse circumstances and unforeseen events
- **Delays** inherited from previous reporting period remained, but was not made worse in spite of the difficulties
- **Customer satisfaction questionnaire** shows a high level of satisfaction with the coordinating team – particularly with regard to responsiveness, quality of service and problem-solving capacity
- **Strong reactivity and commitment to quality management** of the coordinating team, as illustrated for example in the mitigating measures put into place to ensure successful conclusion of the Call I experiments

# Objectives of WP 1

## Overall objectives:

WP1 covers the project management, the financial management, as well as the quality management of E++ and, importantly, the management of Amendments.

## For the period:

Most busy period; all instruments active. Coordinate and track the performance of all these activities, manage one Cost Claim, two Amendments (60 new partners) and the pre-funding the PDTI RTD consortia and the Call II partners.



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## Overview of the Tasks for WP1



- Task 1.1: Overall Project Management
- Task 1.2: Quality Management
- Task 1.3: Financial Management
- Task 1.4: Management of Amendments

## Deliverables of the Reporting Period

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- D1.2.4.: 4<sup>th</sup> six-monthly QM report
- D1.2.5.: 5<sup>th</sup> six-monthly QM report
- D1.2.6.: 6<sup>th</sup> six-monthly QM report
- D1.3.3.: 3<sup>rd</sup> Periodic Report
- D1.4.2.: Amendment Request 2
- D1.4.3.: Amendment Request 3
- D1.4.4.: Amendment Request 4

## Task 1.1.: Overall Project Management

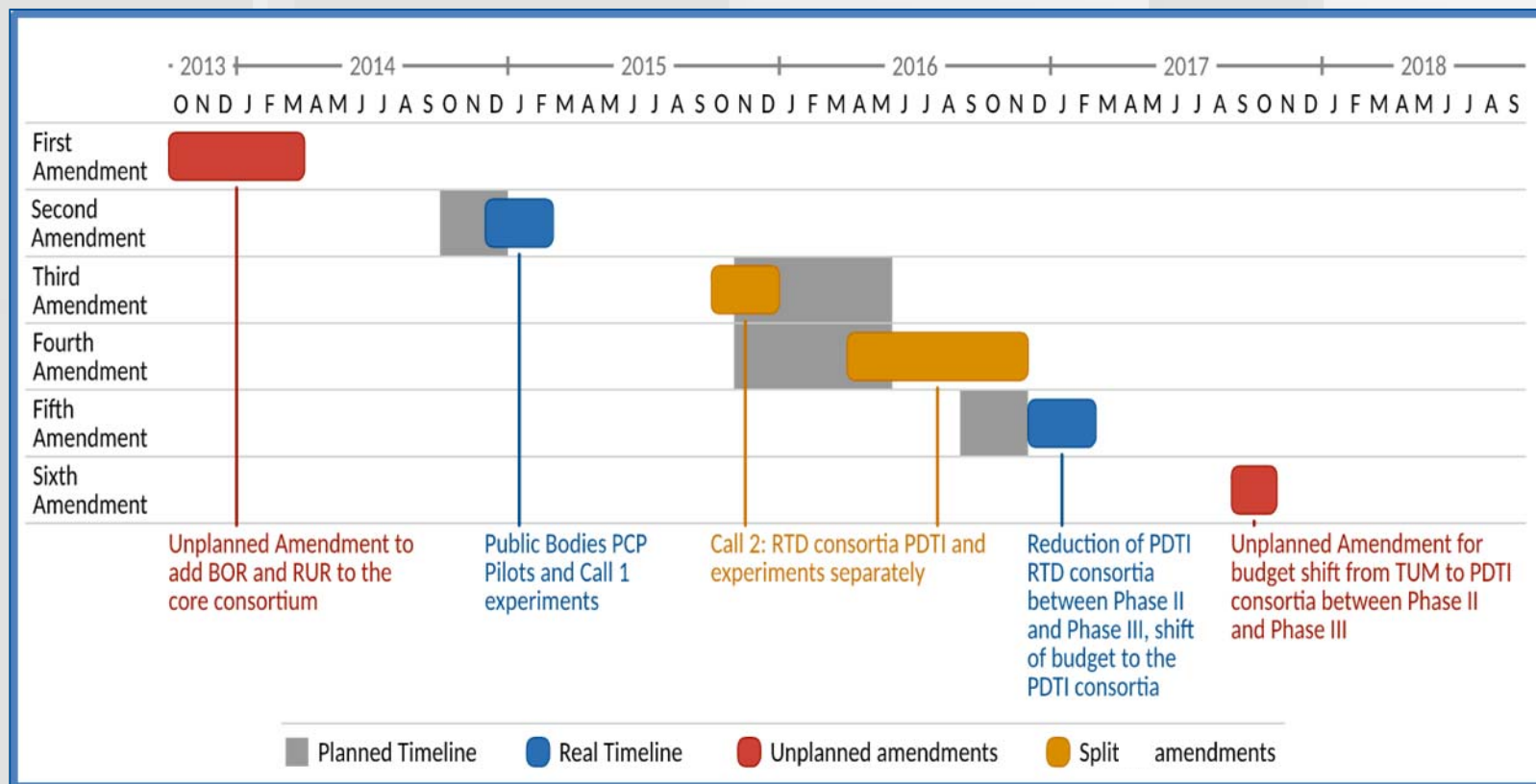
### Overview of significant activities during Reporting Period 3





# Task 1.3 Management of Amendments

## No. of Amendments planned at the beginning versus de facto



## Task 1.3 Management of Amendments

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### Process changes to distinguish PDTI and PCP:

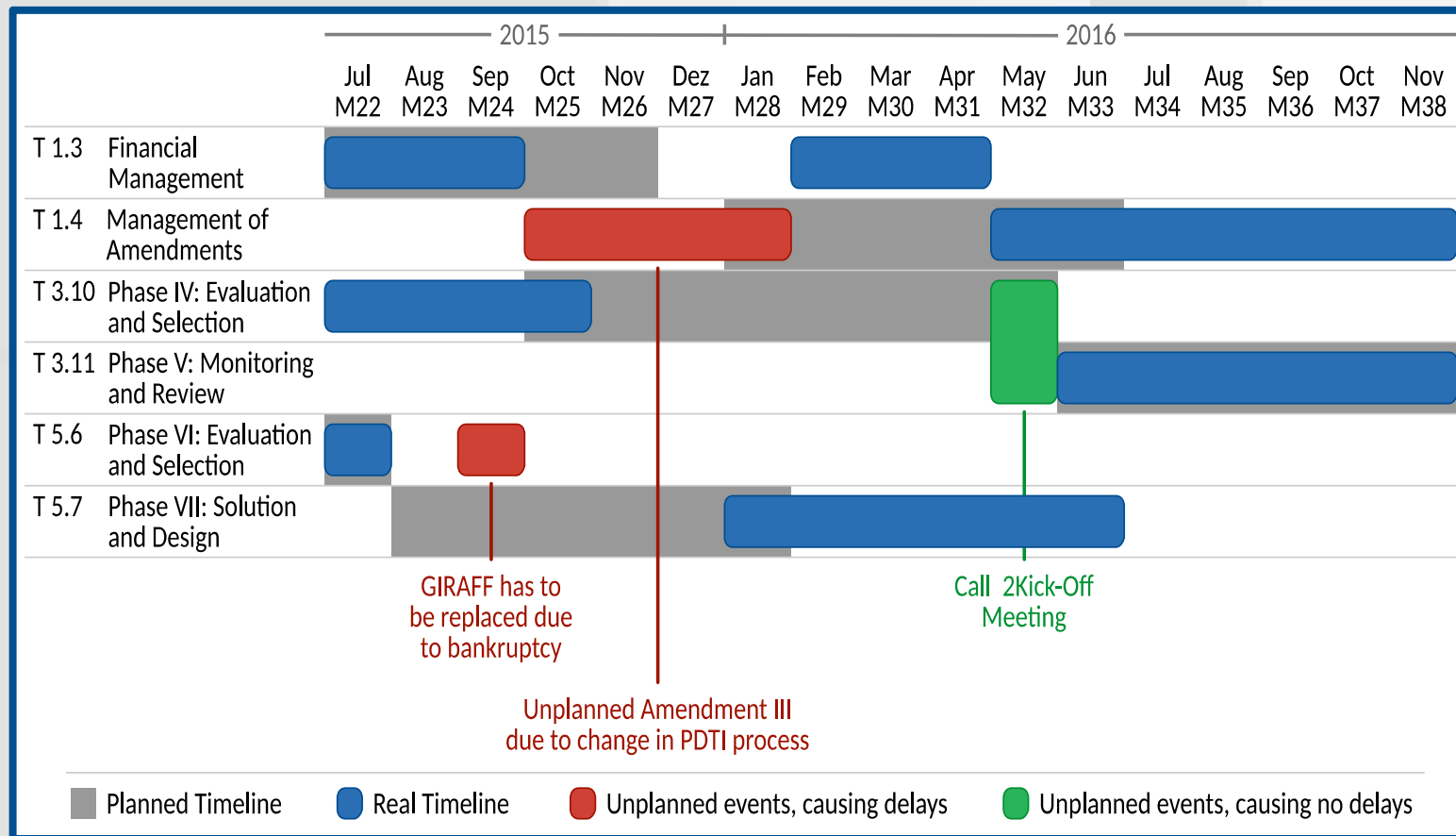
- Three technology development phases instead of two
- Two teams ending with the small-scale test series instead of four (for each scenario) to allow the public sector to select
- Budget assignment needed to be reshuffled to increase the number of teams and the number of phases
- An additional amendment was requested to shift budget between Phases II and III
- Due to time constraints the integration of Call II experiments and PDTI RTD consortia had to be separated as otherwise PDTI technology development process (which takes 30 months) could not be finished within the runtime of ECHORD++

**Lessons learned from ECHORD (as in original DOW) could not materialize**

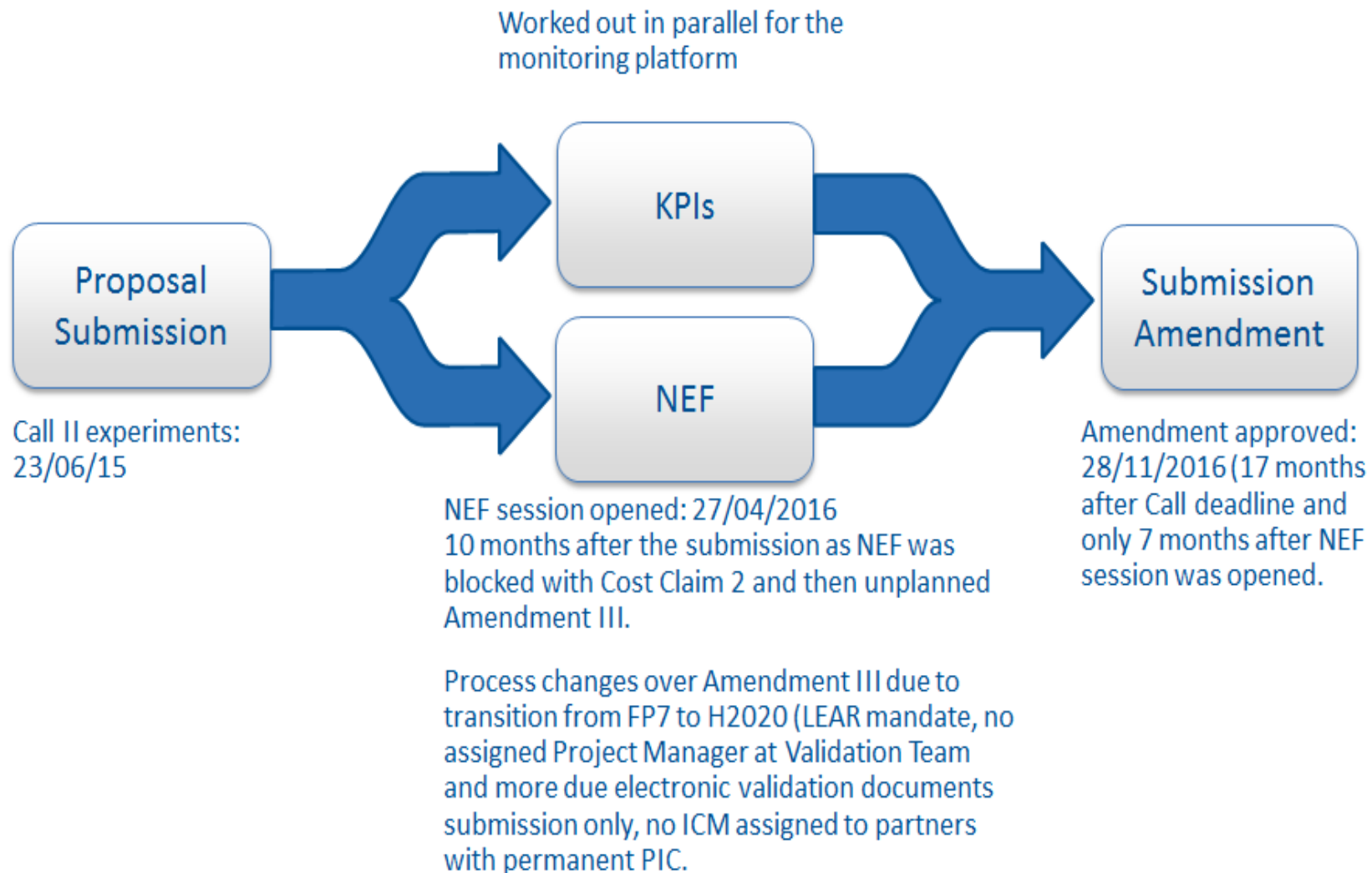


# Task 1.3 Management of Amendments

## Amendments during the reporting period and their implications



## Task 1.3 Management of Amendments



## Task 1.3 Management of Amendments










KPIs to illustrate that the actual processing time was okay (despite side effects) but that the delays were due to the additional amendments and thus blocking of NEF

Indicator	Instrument	De facto
Time-to-grant (call deadline -> signature) <b>9 months</b>	Amendment III: PDTI RTD consortia ( <b>10 months sewer / 7 month healthcare</b> )	● / ●
	Amendment IV: Call II experiment ( <b>17 months</b> )	●
Payment discipline (submission -> payment) <b>6 months</b>	Cost Claim 2 (after second reporting period of ECHORD++) ( <b>7 months</b> )	●
Planning security (Amendment session opened in NEF -> signature) <b>6 months</b>	Amendment III: PDTI RTD consortia ( <b>4 months</b> )	●
	Amendment IV: Call II experiment ( <b>7 months</b> )	●

# Task 1.2 Quality Management

## Overview of KPIs with traffic lights

### Strategic KPIs for Reporting Period III

Strengthening the collaboration between industry and academia	Call I Experiments	
	Call II Experiments	
	PDTI RTD (Phase I)	
	RIFs	n.m.
Networking: motivate new contacts which offer the potential future collaboration	Call I Experiments	
	Call II Experiments	n.m.
	PDTI RTD consortia	n.m.
	RIFs	n.m.
Contribution to advancing the state-of-the art	Experiments	
	PDTI (Phase I)	
	RIFs	
Impact achieved by the individual technological instruments of E++	Call I Experiments	
	Call II Experiments	n.m.
	PDTI RTD consortia	n.m.
	RIFs	
Performant, strong proposals received	Call I Experiments	
	Call II Expe	
	PDTI	

## T 1.3 Financial Management

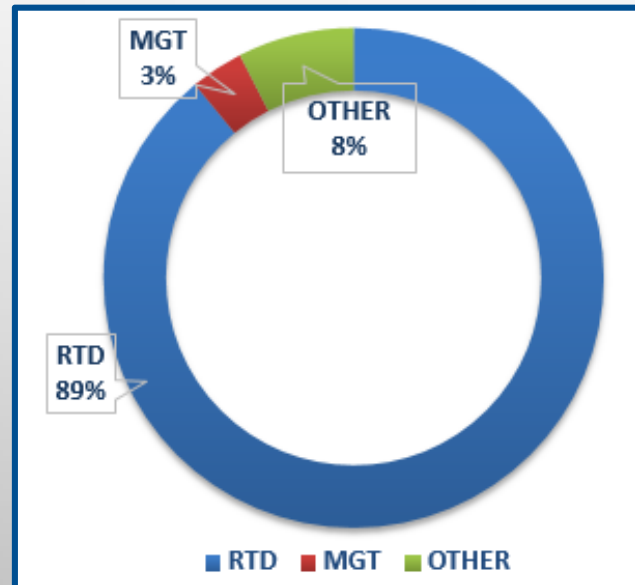
### Major activities

- Increase of Pre-financing – lesson learned from ECHORD
- Budget shifts for Amendment III and IV
- Preparation and submission of the third Periodic Report

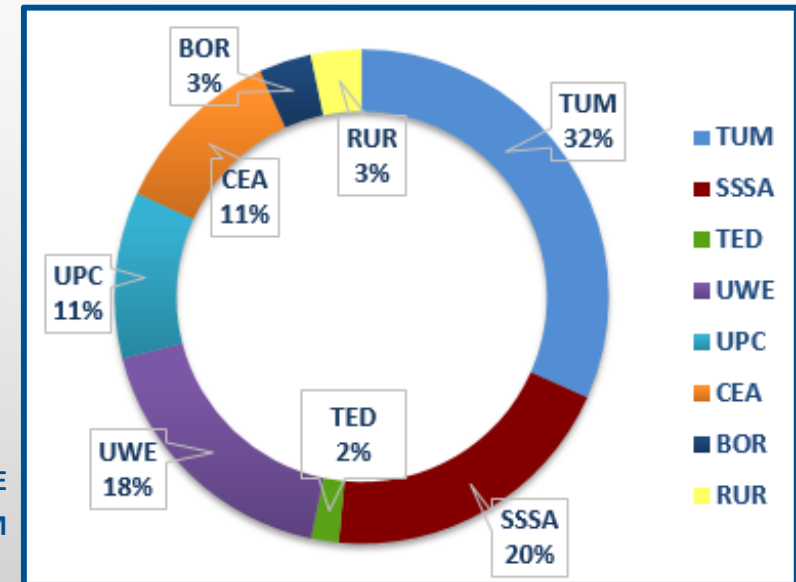
	Pre-financing	Share
Received	7.932.500 €	
Spent for Core Consortium	1.957.109 €	25 %
Spent for Exp. Call I	2.534.519 €	32 %
Spent for Public Bodies	169.252 €	2 %
Spent for PDTI Phase I	143.390 €	2 %
Spent for Exp. Call II	2.456.351 €	31 %
Reserved for PDTI Phases II and III	671.879 €	8 %



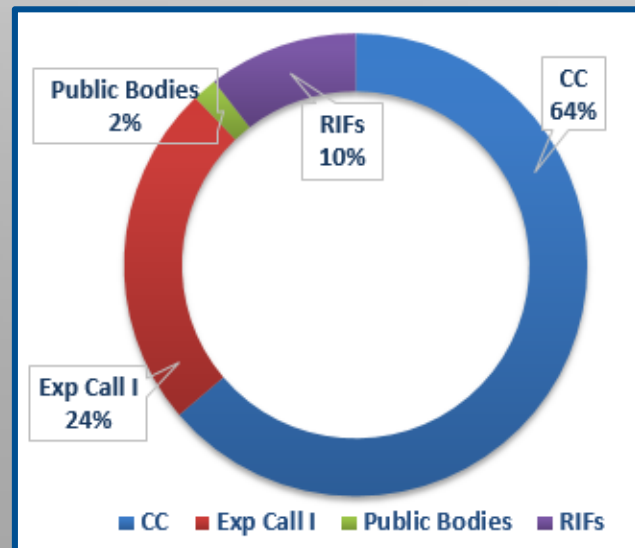
## Task 1.3 Financial Management



ACTIVITIES

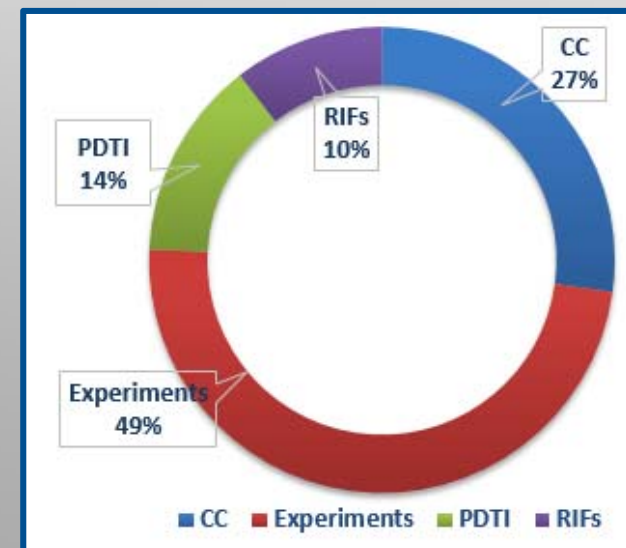


CORE CONSORTIUM



CURRENT DISTRIBUTION

19.749.999,28 €

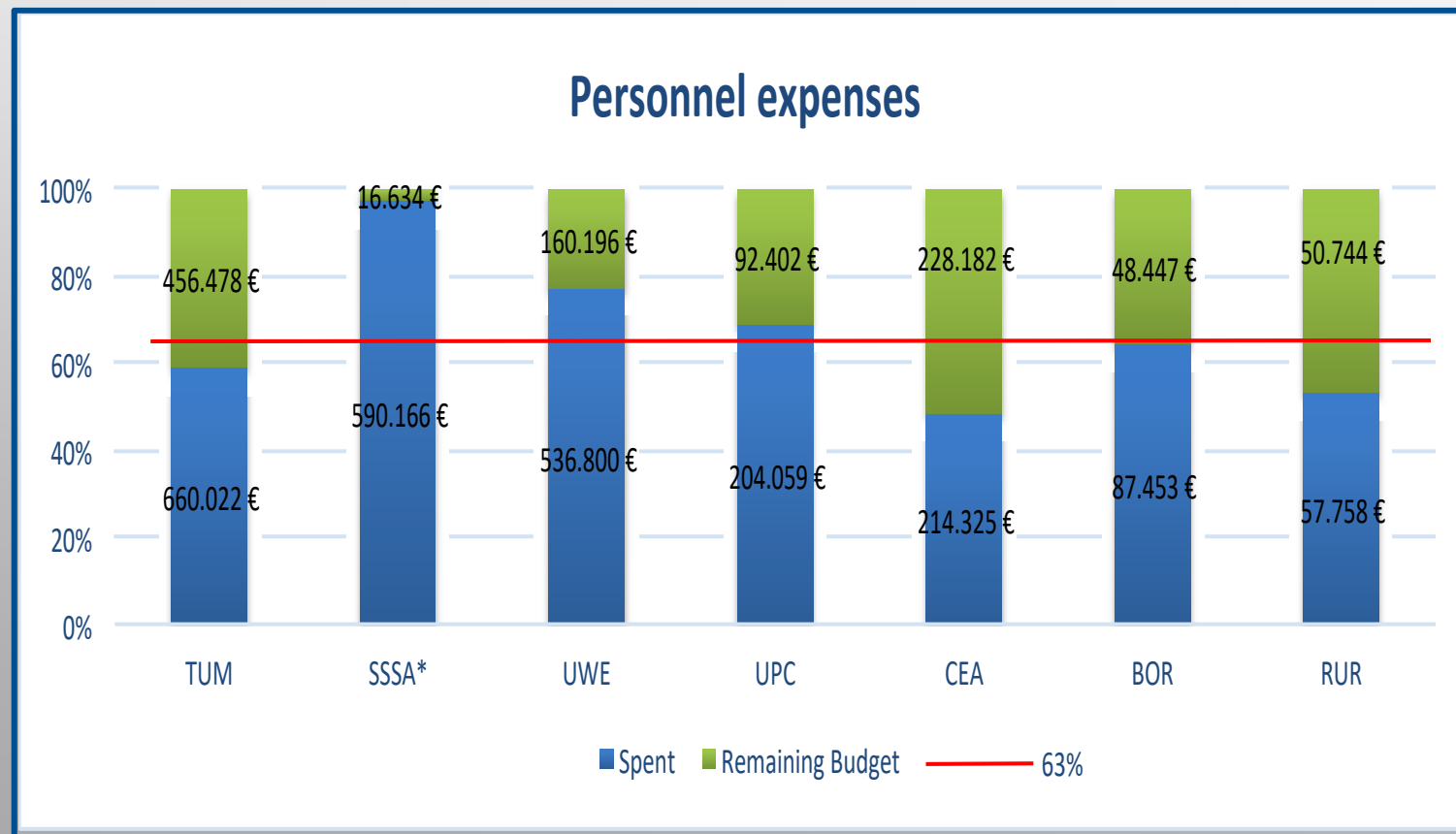


END OF THE PROJECT



## Task 1.3 Financial Management

Spending after **63%** of the runtime



(\*) Budget shift already requested

## Task 1.3 Financial Management

Spending after **63%** of the runtime

